

August 29, 2025
AEON CO., LTD.

Announcement Regarding Pricing of Corporate Bonds for Individual Investors

AEON CO., LTD. has priced an offering of corporate bonds for individual investors, as previously announced in news release on August 8, 2025 titled “AEON to Issue First Corporate Bonds for Individual Investors”. The details are as follows.

Name of bonds	AEON CO., LTD. 28th Unsecured Straight Bonds (with specific inter-bond pari passu clause) (for individual investors)
Maturity	7 years
Total Issuance Amount	60 billion yen
Interest Rate	2.025% per annum
Pricing Date	August 29, 2025 (Fri)
Offering Period	From September 1 (Mon), 2025 to September 16 (Tue), 2025
Payment Date	September 17, 2025 (Wed)
Maturity Date	September 17, 2032 (Fri)
Interest Payment Date	March 17 and September 17 of each year
Application Unit	1 million yen
Rating	A- (Rating & Investment Information, Inc)
Lead Managing Underwriters	Mizuho Securities Co., Ltd. (Administrative Lead Managing Underwriter); Nomura Securities Co., Ltd.; SMBC Nikko Securities Inc.; Daiwa Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Managing Underwriters	SBI Securities Co., Ltd.; Okasan Securities Co., Ltd.

<Reference> Outline of Corporate Bonds Issuance for Institutional Investors (Priced Concurrently with Corporate Bonds for Individual Investors)

Name of bonds	AEON CO., LTD. 29th Unsecured Straight Bonds (with specific inter-bond pari passu clause)	AEON CO., LTD. 30th Unsecured Straight Bonds (with specific inter-bond pari passu clause)
Maturity	5 years	10 years
Total Issuance Amount	40 billion yen	20 billion yen
Interest Rate	1.726% per annum	2.493% per annum
Pricing Date	August 29, 2025 (Fri)	
Payment Date	September 4, 2025 (Thu)	
Maturity Date	September 4, 2030 (Wed)	September 4, 2035 (Tue)
Rating	A- (Rating & Investment Information, Inc)	

This notice is a public announcement concerning the issuance of corporate bonds for individual investors and is not intended as a solicitation for investment.

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