



NEWS RELEASE



August 7, 2026
AEON CO., LTD.

Announcement Regarding Pricing of Corporate Bonds for Individual Investors

AEON CO., LTD. has priced an offering of corporate bonds for individual investors, as previously announced in the news release on July 22, 2026 titled “AEON to Issue Corporate Bonds for Individual Investors”. The details are as follows.

Name of bonds	AEON CO., LTD. 31st Unsecured Straight Bonds (with specific inter-bond pari passu clause) (for individual investors)
Maturity	7 years
Total Issuance Amount	70 billion yen
Interest Rate	3.087% per annum
Pricing Date	August 7, 2026 (Fri)
Offering Period	From August 10 (Mon), 2026 to August 27 (Thu), 2026
Payment Date	August 28, 2026 (Fri)
Maturity Date	August 26, 2033 (Fri)
Interest Payment Date	February 28 and August 28 of each year
Application Unit	1 million yen
Rating	A- (Rating & Investment Information, Inc)
Lead Managing Underwriters	Mizuho Securities Co., Ltd. (Administrative Lead Managing Underwriter); SMBC Nikko Securities Inc.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Nomura Securities Co., Ltd.
Managing Underwriters	SBI Securities Co., Ltd.; Daiwa Securities Co., Ltd.; Okasan Securities Co., Ltd.

<Reference> Outline of Corporate Bonds Issuance for Institutional Investors (Priced Concurrently with Corporate Bonds for Individual Investors)

Name of bonds	AEON CO., LTD. 32nd Unsecured Straight Bonds (with specific inter-bond pari passu clause)	AEON CO., LTD. 33rd Unsecured Straight Bonds (with specific inter-bond pari passu clause)
Maturity	5 years	10 years
Total Issuance Amount	36.5 billion yen	5 billion yen
Interest Rate	2.702% per annum	3.551% per annum
Pricing Date	August 7, 2026 (Fri)	
Payment Date	August 14, 2026 (Fri)	
Maturity Date	August 14, 2031 (Thu)	August 14, 2036 (Thu)
Rating	A- (Rating & Investment Information, Inc)	

This notice is a public announcement concerning the issuance of corporate bonds for individual investors and is not intended as a solicitation for investment.

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